

Investor Relations and Corporate Information

Corporate Headquarters

Energy Plaza
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
oppd.com

General Counsel

Fraser Stryker PC LLO
Omaha, Nebraska

Financial Advisor

Barclays Capital Inc.
New York, New York

Consulting Engineer

NewGen Strategies &
Solutions, LLC
Lakewood, Colorado

Independent Auditors

BKD LLP
Omaha, Nebraska

Bond Counsel

Kutak Rock LLP
Omaha, Nebraska

Commercial Paper Holders

Issuing and Paying Agent
The Bank of New York Mellon Trust
Company, N.A.
New York, New York

Senior, Subordinate and Separate System Bondholders

You may contact OPPD with questions
about OPPD debt at:

Treasury & Financial Operations
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: finfo@oppd.com
800-428-5584

The Trustee and Paying Agent on OPPD's
Senior Lien Debt, Subordinated Revenue
Bonds and Separate System Revenue
Bonds is The Bank of New York Mellon
Trust Company, N.A. You may contact The
Bank of New York Mellon Trust Company,
N.A. directly at:

*The Bank of New York Mellon
Trust Company, N.A.
Global Corporate Trust
2 North LaSalle Street, Suite 1020
Chicago, Illinois 60602*
Email:
corporate.bond.research@bnymellon.com
Bondholder Communications:
800-254-2826

OPPD Minibond Holders

OPPD is the Paying Agent, Transfer Agent
and Registrar on OPPD's Minibonds. OPPD
Minibond Administration provides information
and assistance to Minibond holders regarding:

- *Interest Payments*
Interest on Current Interest-Bearing
Minibonds is paid on April 1 and October 1
each year.
- *Ownership Transfer*
Minibond Transfer Information Forms can be
obtained via oppd.com or by contacting the
Minibond Administrator. (See below.)
- *Annual Optional Early Redemption*

Minibond Administrator

You may contact the Minibond Administrator at:
Minibond Administrator
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247
Email: minibonds@oppd.com
800-428-5584

Available Financial Information

In compliance with Securities and Exchange
Commission Rule 15c2-12, information
regarding OPPD is available through the
Municipal Securities Rulemaking Board's
Electronic Municipal Market Access System.
Copies of its most recent annual reports,
interim reports and official statements also are
available upon request at finfo@oppd.com or at
the following address:

Treasury & Financial Operations Division
Omaha Public Power District
444 South 16th Street Mall
Omaha, Nebraska 68102-2247

Financial information in the annual report also
is available at oppd.com